May 18, 2016

Mr. Mathew Giannini
Austin Regional Office
United States Economic Development Administration
903 San Jacinto, Suite 206
Austin, Texas 78701

Dear Mr. Giannini:

On April 11, 2016, the Texas Water Development Board approved by resolution financial assistance in the amount of $5,498,000 to the City of Wimberley to fund construction of a wastewater system to serve central Wimberley. The financing package approved consists of a $5,255,000 loan and $243,005 in loan forgiveness from the Clean Water State Revolving Fund. This debt will be repaid with revenue generated from the subject wastewater system.

It is the intent of the City to utilize the above-mentioned loan as the required match for the EDA grant being sought by the City.

Respectfully submitted,

[Signature]

Don Ferguson
City Administrator